

A GENERATION IN THE BALANCE

Are we a generation on the brink?

The events of the last year have put an entire generation at risk of running out of money. What they thought was secure, wasn't. What they thought they could count on, failed.

If you are age 45 to 70, join us for a workshop designed for your generation. The decisions you make concerning your money will forever have an impact on your future and that of your family.

SPEAKERS



Michael L. Davis, Ph.D.
Economist and Professor
SMU Cox School of Business



Dani Smith
Partner, Estate Planning
Strasburger & Price, LLP



Erin Botsford, CFP®
CEO, Financial Advisor
The Botsford Group



Moderator: John Round
Leader, Taxes & Estates
Strasburger & Price, LLP

WORKSHOP TOPICS

- The State of the Economy:
Where are we and where we are going?
- How to establish a "Philosophy about Money" and learn new strategies to assist in portfolio recovery
- Reviewing and optimizing your wealth transfer plan:
From basics to advanced strategies to take advantage of the current economy
- Why knowledge of demographics is so important
- Learn how to manage money in up and down markets

EVENT DETAILS

Date:
Wednesday, June 24th, 2009
[Click to add to my Outlook calendar](#)

Time:
Registration Begins at 11:30 a.m.
Workshop from 12:00 p.m. until 2:00 p.m.

Location:
The Westin Galleria Dallas
13340 Dallas Parkway
Dallas, Texas 75240

RSVP:
[Click here to register](#)
or call (972) 464-5693 by June 22nd

Complimentary lunch provided.
Seating is limited; secure your reservation today.
Individual seating or tables of eight available.



THE BOTSFORD GROUP
www.botsfordfinancial.com

The Botsford Group's unique financial planning process specializes in in-depth financial planning, asset protection, risk management and estate tax minimization strategies.



Strasburger & Price is a full-service law firm with offices in Dallas, Collin County, Houston, Austin, San Antonio, New York, Washington, D.C. and a subsidiary in Mexico City.